THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

RBL BANK
apno ka bank

RBL BANK LIMITED

Our Bank was incorporated on June 14, 1943 under the Indian Companies Act, 1913 as 'The Ratnakar Bank Limited' and was granted a certificate of commencement of business dated July 5, 1943 by the Registrar of Joint Stock Companies, Kolhapur State. The name of our Bank was changed to its present name pursuant to a fresh certificate of incorporation issued by the RoC on November 24, 2014. For details of certain changes in the registered office of our Bank, see the section titled "History and Certain Corporate Matters" on page 210 of the Red Herring Prospectus dated August 4, 2016 (the "**RHP**"). All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Registered Office: 1st Lane, Shahupuri, Kolhapur – 416 001, Maharashtra, India; **Telephone:** +91 231 6650 214; **Facsimile:** +91 231 2657 386; **Corporate Office:** One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013, Maharashtra, India; **Contact Person:** Mr. Vinay Tripathi, Company Secretary and Compliance Officer in relation to the Issue; **Telephone:** +91 22 4302 0600; **Facsimile:** +91 22 4302 0520; **E-mail:** ipo@rblbank.com; **Website:** www.rblbank.com; **CIN:** U65191PN1943PLC007308

Our Bank is a professionally managed company and does not have a promoter either in terms of the SEBI Regulations (as hereinafter defined) or in terms of the Companies Act, 2013

PUBLIC ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF RBL BANK LIMITED (OUR "BANK" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE, AGGREGATING UP TO ₹ [•] MILLION (THE "ISSUE") COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES BY OUR BANK AGGREGATING UP TO ₹ 8,325 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 16,909,628 EQUITY SHARES COMPRISING 3,879,070 EQUITY SHARES BY PERSONS LISTED IN ANNEXURE A ("CATEGORY I SELLING SHAREHOLDERS"), 9,505,558 EQUITY SHARES BY BEACON INDIA PRIVATE EQUITY FUND ("BEACON") AND 3,525,000 EQUITY SHARES BY GPE (INDIA) LTD ("GPE" AND TOGETHER WITH BEACON, THE "CATEGORY II SELLING SHAREHOLDERS" AND TOGETHER WITH CATEGORY I SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE"). THE ISSUE SHALL CONSTITUTE [•] % OF THE FULLY DILUTED POST-ISSUE PAID UP CAPITAL OF OUR BANK.

Our Bank has made a pre-IPO placement of 25,000,000 Equity Shares to certain investors at a price of ₹ 195.00 per Equity Share. For more information, see the section titled "Capital Structure" on page 94 of the RHP.

Price Band: ₹ 224 to ₹ 225 per Equity Share of Face Value of ₹ 10 each.
The Floor Price is 22.4 times the Face Value and the Cap Price is 22.5 times the Face Value. • Bids can be made for a minimum of 65 Equity Shares and in multiples of 65 Equity Shares thereafter.

Risks to Investors relating to pricing:

i. **The Nine Lead Managers associated with the Issue have handled 38 public issues in the past three years, out of which 12 issues closed below the issue price on listing date.**
ii. **The Return on Networth (RONW) of the Issuer is 9.79% based on restated financials for year ended March 31, 2016 as compared to average of RONW for the Peer Group mentioned on page 122 of RHP is 13.54% based on audited consolidated financials for year ended March 31, 2016.**
iii **Average cost of acquisition of Equity Shares for Top Five Selling Shareholders [i.e. Beacon India Private Equity Fund, GPE (India) Ltd, Gaja Trustee Company Private Limited (on behalf of Gaja Capital India Fund I), Capvent India Private Equity Fund Limited and Elephant India Finance Private Limited] is in the range of ₹ 66 to ₹ 73.71 whereas the Issue Price for the public is much higher at ₹ 225. (Upper end of the price band)**

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Bank in consultation with the GCBRLMs and the BRLMs, on the basis of assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 22.4 times the face value at the lower end of the Price Band and 22.5 times the face value at the higher end of the Price Band.

Qualitative Factors:

Some of the qualitative factors which form the basis for the Issue Price are:

• Client focused approach to business resulting in growing brand recognition; • Robust multi-channel distribution system; • Partnerships that expand our reach in rural markets; • Growing net interest and non-interest income; • Risk management and balance sheet focus; • Modern and scalable information technology systems infrastructure; • Focus on operational quality and scalability;

For further details, please see the sections titled "Risk Factors", "Our Business" and "Financial Statements" on pages 15, 160 and 247 of the RHP, respectively.

Quantitative Factors

Some of the information presented in this section is derived from our restated financial information prepared in accordance with the Companies Act and the SEBI Regulations. For details, please see the section titled "Financial Information" on page 247 of the RHP.

Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

1. Basic and Diluted Earnings Per Share ("EPS") as per our restated financial information:

Year ended	Basic EPS (₹)	Diluted EPS (₹)	Weight
Year ended March 31, 2014	3.63	3.61	1
Year ended March 31, 2015	7.23	7.00	2
Year ended March 31, 2016	9.60	9.43	3
Weighted Average	**7.82**	**7.65**	

Notes: *(1) EPS calculations have been done in accordance with Accounting Standard 20-Companies (Accounting Standards) Rules, 2006*
Earnings per share (₹) = Net profit available to equity shareholders (after extra-ordinary items)/ Weighted average number of equity shares outstanding during the year/period

2. Price/Earning (P/E) ratio in relation to Price Band of ₹ 224 to ₹ 225 per Equity Share of face value of ₹10 each:

Particulars	P/E at the lower end of the Price Band (no. of times)	P/E at the higher end of the Price Band (no. of times)
Based on Basic EPS for Year ended March 31, 2016	23.33	23.44
Based on Weighted Average Basic EPS	28.64	28.77
Based on Diluted EPS for Year ended March 31, 2016	23.75	23.86
Based on Weighted Average Diluted EPS	29.28	29.41

Industry P/E*
(i) Highest: 40.42 (ii) Lowest: 14.65 (iii) Average: 24.13

** Source: The highest and lowest Industry P/E shown above is based on the Industry peer set provided below under "Comparison of accounting ratios with Industry Peers". The Industry composite has been calculated as the arithmetic average P/E of the Industry peer set provided below, based on consolidated EPS numbers. For further details, see " - **Comparison of accounting ratios with Industry Peers"** hereunder.*

3. Average Return on Net Worth ("RoNW") as per our restated financial information:

Particulars	RONW	% Weight
Year ended March 31, 2014	4.60	1
Year ended March 31, 2015	9.29	2
Year ended March 31, 2016	9.79	3
Weighted Average	**8.76**	

Note: *Return on net worth (%) = Net profit after tax (after extra- ordinary items) / Net worth excluding revaluation reserve at the end of the year (or period)*

4. Minimum Return on Increased Net Worth required for maintaining pre-Issue Basic / Diluted EPS for the financial year 2016:

At the Floor Price: The minimum return on increased net worth required to maintain pre-Issue Basic EPS for the year ended March 31, 2016 is 9.30 % at the Floor Price.
At the Cap Price: The minimum return on increased net worth required to maintain pre-Issue Basic EPS for the year ended March 31, 2016 is 9.29 % at the Cap Price.
At the Floor Price: The minimum return on increased net worth required to maintain pre-Issue Diluted EPS for the year ended March 31, 2016 is 9.13 % at the Floor Price.
At the Cap Price: The minimum return on increased net worth required to maintain pre-Issue Diluted EPS for the year ended March 31, 2016 is 9.13 % at the Cap Price.

5. Net Asset Value ("NAV") per equity share / Book Value per equity share:

The adjusted NAV per equity share of face value of ₹10 each is as under:
(i) As on March 31, 2016: ₹ 92.02* (ii) Issue Price per Equity Share: ₹ [•]** (iii) As on March 31, 2016 after the Issue: ₹ [•]
As per restated financial information.* * Issue Price will be determined on conclusion of the Book Building Process.*

Notes: *Net asset value per equity share (₹) = Restated net worth excluding revaluation reserve as at the end of the year (or period) / Number of equity shares outstanding at the end of the year (or period)*

6. Comparison with listed industry peers:

		For the year ended March 31, 2016						
	Name of the Bank	Face Value (₹)	Total Income (₹ Million)	Basic EPS (₹)	P/E	P/BV	RoNW (%)	NAV (₹)
1.	RBL Bank Limited#	10	32,348.50	9.60	[•]	[•]	9.79	92.02
2.	**Peer Group@**							
	Yes Bank Limited	10	162,628.60	60.39	19.59	3.61	18.38	327.26
	IndusInd Bank Limited	10	148,776.10	39.68	29.14	3.97	13.20	291.02
	Kotak Mahindra Bank Limited	5	279,745.20	18.91	40.42	4.20	10.37	181.86
	City Union Bank Limited	1	33,541.86	7.44	16.85	2.46	14.57	51.02
	DCB Bank Limited	10	19,189.20	6.86	14.65	1.64	11.18	61.19

Source: Based on the restated financial information for the year ended March 31, 2016
@Based on audited consolidated financial results for the financial year ended March 31, 2016

Notes:
1. Total Income is as sourced from the financial results reports of the companies.
2. Basic EPS refer to the basic EPS sourced from the financial results reports of the companies.
3. P/E Ratio has been computed as the closing market prices of the companies sourced from the NSE website as on July 25, 2016 as divided by the basic EPS provided under Note 2.
4. P/B Ratio has been computed as the closing market prices of the companies sourced from the NSE website as on July 25, 2016, as divided by the NAV provided under Note 6.
5. RoNW (%) has been computed as net profit after tax divided by the net worth of these companies. Net worth has been computed as sum of share capital and reserves less revaluation reserves.
6. NAV is computed as the closing net worth of these companies, computed as per Note 5, divided by the closing outstanding number of fully paid up equity shares as sourced from the BSE website for the Bank as on March 31, 2016.

The Issue Price of ₹ [•] has been determined by our Bank, in consultation with the GCBRLMs and the BRLMs on the basis of the demand from investors for the Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters. Investors should read the above mentioned information along with "Risk Factors" and "Financial Statements" on pages 15 and 247 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

For further details, see "Basis for Issue Price" beginning on page 120 of the RHP

BID/ISSUE PROGRAMME*

OPENS ON: FRIDAY, AUGUST 19, 2016
CLOSES ON: TUESDAY, AUGUST 23, 2016

** Our Bank may, in consultation with the GCBRLMs and BRLMs, consider participation by Anchor Investors. The Anchor Investors shall Bid during the Anchor Investor Bidding Period, i.e., one Working Day prior to the Bid Opening Date.*

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!**

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

Mandatory in public issue from January 1, 2016. No cheque will be accepted.

In case of any revision in the Price Band, the Bidding Period shall be extended for at least three Working Days after such revision of the Price Band, subject to the total Bidding Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bidding Period, if applicable, shall be widely disseminated by notification to BSE Limited (the **"BSE"**) and National Stock Exchange of India Limited (the **"NSE"**), by issuing a press release and also by indicating the change on the websites of the GCBRLMs and the BRLMs, at the terminals of the Syndicate Members.

Pursuant to Rule 19(2)(b)(iii) of the Securities Contracts Regulation Rules, 1957, as amended (**"SCRR"**), read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **"SEBI Regulations"**), the Issue is being made for at least 10% of the post-Issue paid-up equity share capital of our Bank. The Issue is being made through the Book Building Process in accordance with Regulation 26(1) of the SEBI Regulations, wherein 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**). Our Bank may, in consultation with the GCBRLMs and the BRLMs, allocate upto 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis, out of which at least one-third will be available for allocation to domestic Mutual Funds only. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Such number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI Regulations, subject to valid Bids being received from them at or above the Issue Price such that, subject to availability of Equity Shares, each Retail Individual Bidder shall be Allotted not less than the minimum Bid Lot, and the remaining Equity Shares, if available, shall be allotted to all Retail Individual Bidders on a proportionate basis. All prospective Bidders, other than Anchor Investors are required to submit their Bids through the Applications Supported by Blocked Amount (**"ASBA"**) process only, by providing the details of their respective bank accounts in which the corresponding Bid Amount will be blocked by the SCSBs. For details, see the section titled "Issue Procedure" on page 506 of the RHP.

Bidders should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected.

Contents of the Memorandum of the Bank as regards its Objects: For information on the main objects and other objects of the Bank, see **"**History and Certain Corporate Matters**"** on page 210 of the RHP and Clause III of the Memorandum of Association of the Bank. The Memorandum of Association of the Bank is a material document for inspection in relation to the Issue. For further details, see the section **"**Material Contracts and Documents for Inspection**"** on page 572 of the RHP.

Liability of the members of the Bank: Limited by shares

Amount of share capital of the Bank and Capital structure: The authorised, issued, subscribed and paid up share capital of the Bank as on the date of the RHP is as follows: The authorised capital of the Bank is ₹ 4,000 million divided into 400,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Bank is ₹ 3,328.09 million divided into 332,808,976 Equity Shares of ₹ 10 each. For details, see the section "Capital Structure" beginning on page 94 of the RHP.

Names of signatories to the Memorandum of Association of the Bank and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Bank and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: B. B. Patil, Lilachand Khemchand, Durayodhan Babaji Arwade, Nilkanthappa Shivlingappa Ghevare, Jaynarayan Shivnath, Shantappa Dada Herwade, B. B. Sultane, Shripal Tukaram Vankudre, M. B. Chougule, Gangaram Sidappa Chougule and A. B. Ladge - 50 Equity Shares each aggregating to 550 Equity Shares and 10 Deferred Shares. (each of the aforesaid persons, except Durayodhan Babaji Arwade subscribed for one Deferred Share each)

Listing : The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and the NSE. Our Bank has received in-principle approvals from the BSE and the NSE for listing of the Equity Shares pursuant to their letters dated August 6, 2015 and August 5, 2015, respectively. For the purposes of this Issue, NSE shall be the Designated Stock Exchange.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Issue documents and this does not constitute approval of either the Issue or the specified securities or the offer document. The investors are advised to refer to page 477 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 480 of the RHP for the full text of the Disclaimer Clause of the BSE.

Disclaimer Clause of NSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue document. The investors are advised to refer to page 480 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 15 of the RHP.

GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS (GCBRLMs)

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27 G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Telephone: +91 22 4336 0000
Facsimile: +91 22 6713 2447
Email ID: rbl.ipo@kotak.com
Website: www.investmentbank.kotak.com
Investor Grievance ID: kmccredressal@kotak.com
Contact Person: Ganesh Rane
SEBI Registration No.: INM000008704

Axis Capital Limited
1st Floor, Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai 400 025
Telephone: +91 22 4325 2183
Facsimile: +91 22 4325 3000
Email ID: rbl.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor Grievance ID: complaints@axiscap.in
Contact Person: Lakha Nair
SEBI Registration No.: INM000012029

Citigroup Global Markets India Private Limited
1202, 12th Floor, First International Financial Centre, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051
Telephone: +912261759999; **Facsimile:** +912261759898
Email ID: RBL.ipo@citi.com
Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
Investor Grievance Email ID –investors.cgmib@citi.com
Contact Person: Aditya Doshi
SEBI Registration No.: INM000010718

Morgan Stanley India Company Private Limited
18F, Tower 2, One Indiabulls Centre, 841, Senapati Bapat Marg, Mumbai 400 013
Telephone: +91 22 6118 1000; **Facsimile:** +91 22 6118 1040
Email ID: investors_india@morganstanley.com
Website: http://www.morganstanley.com/aboutus/global-offices/india/
Investor Grievance ID: investors_india@morganstanley.com
Contact Person: Rahul Jain
SEBI Registration No.: INM000011203

REGISTRAR TO THE OFFER

Link Intime India Private Limited
C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, Maharashtra, India
Telephone: +91 22 6171 5400
Facsimile: +91 22 2596 0329
E-mail: rbl.ipo@linkintime.co.in
Investor Grievance ID: rbl.ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

BOOK RUNNING LEAD MANAGERS (BRLMs)

HDFC Bank Limited
Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013
Telephone: +91 22 3395 8015;
Facsimile: +91 22 3078 8584
Email ID: rbl.ipo@hdfcbank.com
Website: www.hdfcbank.com
Investor Grievance ID: investor.redressal@hdfcbank.com
Contact Person: Keyur Desai / Rishi Tiwari
SEBI Registration No.: INM000011252

ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020
Telephone: +91 22 2288 2460
Facsimile: +91 22 2282 6580
Email ID: pearl.ipo@icicisecurities.com
Website: www.icicisecurities.com
Investor Grievance ID: customercare@icicisecurities.com
Contact Person: Ayush Jain/ Vishal Kanjani
SEBI Registration No.: INM000011179

IDFC Securities Limited
Naman Chambers, C-32, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Telephone: +91 22 6622 2600;
Facsimile: +91 22 6622 2501
Email: rbl.ipo@idfc.com
Investor Grievance Email: investorgrievance@idfc.com
Website: www.idfccapital.com
Contact Person: Akshay Bhandari
SEBI Registration No.: MB/INM000011336

IIFL Holdings Limited
10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West); Mumbai 400 013
Telephone: +91 22 4646 4600
Facsimile: +91 22 2493 1073
Email ID: rbl.ipo@iiflcap.com
Website: www.iiflcap.com
Investor Grievance ID: ig.ib@iiflcap.com
Contact Person: Pinkesh Soni/ Gururaj Sundaram
SEBI Registration No.: INM000010940

SBI Capital Markets Limited
202, Maker Tower 'E', Cuffe Parade Mumbai 400 005, India
Telephone: + 91 22 2217 8300
Facsimile: +91 22 22188332
Email ID: rbl.ipo@sbicaps.com
Website: www.sbicaps.com
Investor Grievance ID: investor.relations@sbicaps.com
Contact Person: Aditya Deshpande
SEBI Registration No.: INM000003531

Company Secretary and Compliance Officer

Mr. Vinay Tripathi
One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel (W),Mumbai – 400 013
Telephone: +91 22 4302 0600; **Facsimile:** +91 22 4302 0520
E-mail: ipo@rblbank.com; **Website:** www.rblbank.com

All grievances relating to the Issue must be addressed to the Registrar to the Issue with a copy to the concerned Designated Intermediary with whom the Bid cum Application Form was submitted. Bidders can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letter of allotment, non-credit of Allotted Equity Shares in the respective beneficiary account or non-receipt of refund intimations and non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP, and the Risk Factors, contained therein before applying in the Issue. Full copy of the RHP is available at www.sebi.gov.in, the websites of the GCBRLMs to the Issue at www.investmentbank.kotak.com, www.axiscapital.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and http://www.morganstanley.com/aboutus/global-offices/india/ and websites of the BRLMs to the Issue at www.hdfcbank.com, www.icicisecurities.com, www.idfccapital.com and www.iiflcap.com and www.sbicaps.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Registered Office of **RBL BANK LIMITED,** GCBRLMs: **Kotak Mahindra Capital Company Limited, Telephone:** +91 22 4336 0000**, Facsimile:** +91 22 6713 2447; **Axis Capital Limited, Telephone:** +91 22 4325 2183, **Facsimile:** +91 22 4325 3000**; Citigroup Global Markets India Private Limited, Telephone:** +912261759999, **Facsimile:** +912261759898 **and Morgan Stanley India Company Private Limited, Telephone:** +91 22 6118 1000; **Facsimile: +**91 22 6118 1040; BRLMs: **HDFC Bank Limited, Telephone:** +91 22 3395 8015, **Facsimile:** +91 22 3078 8584; **ICICI Securities Limited, Telephone:** +91 22 2288 2460, **Facsimile:** +91 22 2282 6580; and **IDFC Securities Limited**, **Telephone:** +91 22 6622 2600; **Facsimile** : +91 22 6622 2501; **IIFL Holdings Limited, Telephone:** +91 22 4646 4600, **Facsimile:** +91 22 2493 1073; **SBI Capital Markets Limited**, **Telephone:** + 91 22 2217 8300, **Facsimile:** +91 22 22188332 and Syndicate Member: **HDFC Securities Limited, Telephone:** +91 22 3075 3440, **Facsimile:** +91 22 3075 3435; **India Infoline Limited, Telephone:** +91 22 4249 9000, **Facsimile:** +91 22 2495 4313; **Kotak Securities Limited, Telephone:** +91 22 6218 5470, **Facsimile:** +91 22 6661 7041; **SBICAP Securities Limited, Telephone:** +91 22 4227 3300, **Facsimile:** +91 22 4227 3390 and **Sharekhan Limited, Telephone:** +91 22 6115 0000, **Facsimile:** +91 22 6748 1891 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-syndicate Members: Achievers Equities Ltd., Acumen Capital Market India Ltd., Ajcon Global Services Limited, Alankit Assignments Limited, Almondz Global Securities Limited, Amit Jasani Financial Services Private Limited, Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, Anil Dhulia, ANS Private Limited, Ashika Stock Broking Limited, Ashlar Securities Pvt Ltd. Asit C Mehta Investment Intermediates Limited, ASL Capital Holdings Private Limited, Axis Securities Limited, Badjate Stock & Shares Private Limited, Bonanza Portfolio Limited, Centrum Broking Ltd, Chugh Securities Private Limited, Dalal & Broacha Stock Broking Private Limited, DB(International) Stock Brokers Ltd. Edelweiss Broking Limited, Eureka Stock & Share Broking Services Limited, G Raj & Co. (Consultants) Limited, Geojit BNP Paribas Financial services Limited, Hem Securities Limited, Hitesh Shah, ICICI Securities Ltd, IDBI Capital Markets & Securities Limited (Formerly known as IDBI Capital Market Services Limited), Indiabulls Ventures Limited, Innovate Securities Private Limited, Inventure Growth & Securities Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Joindre Capital Services Limited, Kalpataru Multiplier Limited, Kamlesh D Joshi, Karvy Stock Broking Limited, Keynote Capitals Limited, KJMC Capital Market Services Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Private Limited, Leo Financial Services Limited, LKP Securites Limited, LSE Securities Limited, Manu Stock Broking Pvt Ltd., Marwadi Shares & Finance, Mehta Equities Limited, Mehta Equities Ltd., Monarch Networth Capital Ltd., Motilal Oswal Securities Limited, MPSE Securities Limited, MSM Enterprise, Mudra Om Securities Private Limited, Mukesh D Joshi, Narnolia Securities Limited, Networth Stock Broking Ltd., Nirmal Bang Securities Pvt. Ltd., Nitin Parikh & Co., O J Financial Services Limited, Ohm Securities Limited, Pace Stock Broking Servicies Pvt Ltd., Prabhudas Lilladher Private Limited, Pravin Ratilal Share & Stock Brokers Limited, PRL Stock & Share Brokers Pvt Ltd-Pukhraj Lunkar, Raghunandan Capital Pvt Ltd., Religare Securities, RR Equity Broker Private Limited, RSG Share & Stock Brokers Limited, Sharekhan Limited, Sharewealth Securities Limited, SMC Global Securities Limited, SPA Securities, SS Corporate Securities Limited, Sushil Finance, Swastika Investmart Limited, Systematix Shares & Stocks (I) Ltd., Tanna Financial Services, Tradebulls Securities (P) Limited, Way2wealth Brokers Private Limited and YES Securities Ltd.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 506 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA form can be obtained from the Designated Intermediaries at the Bidding Centres and the Registered Office of our Bank. ASBA Form can be obtained from Members of the Syndicate, SCSBs, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/ Recognised-Intermediaries.

Escrow Collection Bank, Refund Bank and Public Issue Account Bank: ICICI Bank Limited, Tel : +91 22 2285 9907/ 23/ 24, Fax : +91 22 2261 1138

Place : Kolhapur
Date : August 9, 2016

For **RBL BANK LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

RBL BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and Issue considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the RoC, on August 4, 2016. The RHP is available on the websites of SEBI and Stock Exchanges at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and is also available on the websites of the GCBRLMs to the Issue at www.investmentbank.kotak.com, www.axiscapital.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and http://www.morganstanley.com/aboutus/global-offices/india/ and websites of the BRLMs to the Issue at www.hdfcbank.com, www.icicisecurities.com, www.idfccapital.com, www.iiflcap.com and www.sbicaps.com . Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page 15 of the RHP. Potential Investors should not rely on the DRHP filed with SEBI in making any investment decision.

These materials are not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). These materials are not an Issue of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.